



VINGROUP JOINT STOCK COMPANY

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No: 182/2023/CV-TGD-VINGROUP

THE SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

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Hanoi, June 21, 2023

DISCLOSURE OF INFORMATION

**To: - The State Securities Commission of Vietnam
- Ho Chi Minh Stock Exchange
- Ha Noi Stock Exchange**

1. Name of organization: **VINGROUP JOINT STOCK COMPANY (“Vingroup”)**

- Ticker symbol: VIC

- Address: No. 7, Bang Lang 1 Street, Vinhomes Riverside Urban Area, Viet Hung Ward, Long Bien District, Hanoi

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2. Contents of information disclosure:

On June 20, 2023, the Board of Directors (“BOD”) of Vingroup issued Resolution No. 14/2023/NQ-HDQT-VINGROUP approving the detailed repayment plan for proceeds from the public offering and the registration dossiers for the public offering of corporate bonds (“**Resolution No. 14/2023**”) as follows:

2.1. Approving the repayment plan for proceeds from the public offering of the Bonds under the Issuance Plan in Resolution No. 11/2023/NQ-HDQT-VINGROUP dated June 06, 2023 (“Resolution 11”), specifically:

(i) Source of repayment

- The proceeds from repayment of principal and interest of VinFast Trading and Production Joint Stock Company (“**VinFast**”);
- Depending on market conditions, in the event that the proceeds from VinFast in the period from 2023 to 2026 is not sufficient to pay the principal and interest of the Bonds to the investors, Vingroup may use proceeds from its business activities during the period from 2023 to 2026 to pay the Bonds’ principal and interest at maturity date or redeem the Bonds before the due date.

(ii) Debt repayment plan

Vingroup also prepares Vingroup's repayment plan for one Bond offering and the total amount for all the Bonds expected to be issued (in the event that Vingroup's repurchase of the Bonds does not arise before the due date):

2.2. Approving the registration dossiers of the public offering of Bonds (“Offering Registration Dossier”) under the Issuance Plan in Resolution No. 11

This Offering Registration Dossiers replaces the dossiers approved by the BOD in Resolution No. 12/2023/NQ-HDQT-VINGROUP dated June 06, 2023

This information is disclosed on Vingroup's website via: www.vingroup.net/en, under the Investor Relations section.

Vingroup hereby certify that the above information is accurate and we are fully responsible before the laws with regards to the information disclosed.

**THE LEGAL REPRESENTATIVE OF VINGROUP
CHIEF EXECUTIVE OFFICER**

(signed)

NGUYEN VIET QUANG